

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
CORE SCIENTIFIC, INC., et al.,	§ Case No. 22-90341 (DRJ)
	§ (Jointly Administered)
Debtors.¹	§

CERTIFICATE OF SERVICE

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit A, via electronic mail on the service list attached hereto as Exhibit B, and via electronic mail on one (1) confidential party not included herein:

- **Debtors' Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Entry Into Amended TNMP Contract and Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief** (Docket No. 1236)

Furthermore, on September 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit C:

- **Notice of Executory Contracts and Unexpired Leases to be Assumed and Assigned in Connection With the Celsius Settlement and the Proposed Cure Costs With Respect Thereto** (attached hereto as Exhibit D)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: September 19, 2023

/s/ Serina Tran

Serina Tran
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 949-404-4152
Email: TeamCoreScientific@stretto.com

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Exhibit A



Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker	Attn: Legal Dept	2895 W. Capovilla Ave. #140		Las Vegas	NV	89119	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201	
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654	
Bank of America	Attn: Legal Dept	401 Union St Fl 26		Seattle	WA	98101-2678	
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge		Address Redacted					
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sander	600 Peachtree Street NE Suite 3000	Attn: Matthew R. Brooks	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Douglas S. Wall		Address Redacted					
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC	Attn: Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attn: Centralized Insolvency Op	1111 Pennsylvania Ave NW		Washington	DC	20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly Jr.	201 Main St. Ste 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Alexandra Scheibe	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104	
MP2 Energy Shell Energy Solutions	Attn: Legal Dept.	21 Waterway Avenue Ste. 450		The Woodlands	TX	77380	
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas	Carson	New York	NY	10019



Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
RBH Holdings LLC	c/o Randall B. Hale	3737 Buffalo Speedway Ste.1800		Houston	TX	77098	
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave Ste 300		Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
Sphere 3D Corp.	Attn: Patricia Trompeter	623 Steamboat Road Apt A		Greenwich	CT	06830	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.	Attn: Legal Dept.	300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701	
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	AZ	85004	
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022	

Exhibit B



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
174 Power Global	Attn: Jose Valadez		jose.valadez@174global.com
365 Main Inc	Attn: Chris Dolan		cdolan@niam563.com
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmit.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com ddalcol@reedsmit.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Aaron Baker			aaron@alphabravoholdings.com
ABLE Communications, Inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok, Dyland T.F. Ross	jprostok@forsheyprostok.com dross@forsheyprostok.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: George N. Panagakis, Ron E. Meisler, Christopher M. Dressel, Jennifer Madden	george.panagakis@skadden.com ron.meisler@skadden.com christopher.dressel@skadden.com jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Applied Digital	Attn: David Rench, Jason Zhang, Nick Phillips, Saidal Mohmand		david@applieddigital.com jason@applieddigital.com nick@applieddigital.com saidal@applieddigital.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcilwain@hklaw.com brian.smith@hklaw.com
B. Riley Commercial Capital, LLC	c/o Choate, Hall & Stewart LLP	Attn: John F. Ventola, Douglas R. Gooding & M. Hampton Foushee	jventola@choate.com dgooding@choate.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bitdeer	Attn: Samantha Robertson, Dan McGuire		samantha.robertson@bitdeer.com dmcmguire@winston.com
BitRush	Attn: Dr. Gavin Clarkson, Jerry Yu		drgavin@clarkson.llc jerry@bytesrush.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	peter.lewis@solidcounsel.com marcella.morales@solidcounsel.com
Brent Berge			Email Address Redacted
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	bmoldo@ecjlaw.com rselmont@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick	martha.wyrick@haynesboone.com
CleanSpark	Attn: Zach Bradford, Gary Vecchiarelli		zach@cleanspark.com gary@cleanspark.com
Coinbase Asset Management	Attn: Doug Wilson, Mathias Nwokejiobi		doug.wilson@oneriveram.com mathias.nwokejiobi@oneriveram.com
Conflicts and Efficiency Counsel to the Official Committee of Unsecured Creditors	c/o Gray Reed	Attn: Jason S. Brookner & Lydia R. Webb	jbrookner@grayreed.com lwebb@grayreed.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Crusoe Energy	Attn: Chase Lochmiller, Matthew DeNezza, David Nole, Adib Ghawi		chase@crusoeenergy.com mdenezza@crusoeenergy.com dnone@crusoeenergy.com aghawi@crusoeenergy.com



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Cyberpunk	Attn: Moe Adhan		moe@cyberpunkholdings.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgb.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
Digital Impact Holdings / Tanzin Capital	Attn: Ross Lukatsevich, Buckley Ratchford, Mikhail Lapushner		ross@tanzincapital.com btratchford@gmail.com lapushner@gmail.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Douglas S. Wall			Email Address Redacted
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry	Attn: Mike Colyer		mcoley@dcgfoundry.com
Foundry Digital LLC	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson, Megan N. Young-John	jhiggins@porterhedges.com sjohnson@porterhedges.com myoung-john@porterhedges.com
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle		hello@foundrydigital.com mcoley@foundrydigital.com rboyle@foundrydigital.com notices@foundrydigital.com lbarra@foundrydigital.com
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Attn: Kristine G. Manoukian, Abbey Walsh, Peter J. Amend	kristine.manoukian@srz.com abbey.walsh@srz.com peter.amend@srz.com
Galaxy Digital	Attn: Amanda Fabiano		amanda.fabiano@galaxydigital.io
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis, Jr.	jolewis@shb.com
Genesis Digital	Attn: Ankit Joshi, Marco Streng		ankit.joshi@genesisda.com marco.streng@genesisda.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Geosyn Mining	Attn: Caleb Ward		caleb@geosynmining.com
Hain Capital	Attn: Bryant Oberg, Robert Kolta		boberg@haincapital.com rkoltai@haincapital.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com lzarazua@harperconstruction.com scm@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinx Eddy & Ewert, PLLC	Attn: Russell L. Mulinx	rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com egarfias@porterhedges.com
Hashway Technology Inc	Attn: Crypto Ann, MD		cryptoannmd@gmail.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	rbattaglialaw@outlook.com



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
Hut8	Attn: Jaime Leverton		jaime@hut8.io
Indigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	tdriscoll@moritthock.com
Indigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	frances.smith@rsbfirrm.com judith.ross@rsbfirrm.com
Iris Energy	Attn: Kent Draper, Gregoire Mauve		kent.draper@irisenergy.co gregoire.mauve@irisenergy.co
Janice J. Kelly	c/o Dee J. Kelly, Jr.		dee.kelly@kellyhart.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Luxor	Attn: Ethan Vera, Aaron Foster, Jon Conley		ethan@luxor.tech aaron@luxor.tech jon.conley@luxor.tech
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	trey@hchlawyers.com ccarollo@hchlawyers.com
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	mcaskey@hsblawfirm.com
Marathon	Attn: Fred Thiel, Jim Crawford		fred@mara.com jim@marathondh.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	tbean@verrill-law.com
MaxBoring	Attn: Jared Loftus		jared.loftus@maxboring.com
MB Computing	Attn: Ryan Lowery		ryan.lowery@mbcomputing.io
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	jkneeland@wattieder.com mdevoll@wattieder.com shope@wattieder.com
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe		ascheibe@mwe.com
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	rmcdowell@slgcollect.com
Merkle	Attn: Ruslan Zinurov, Joshua Zappala, Jason Haase, Carter Golgart, David Westrop		ruslan@consensustech.co joshua@consensustech.co jason@consensustech.co carter@consensustech.co david@consensustech.co
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Oliver Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	cpower@cokinoslaw.com tgibbs@cokinoslaw.com
North Mill Equipment Finance LLC	c/o Padfield & Stout, L.L.P.	Attn: Christopher V. Arisco	carisco@padfieldstout.com
Novawulf	Attn: James Kacergis		james@novawulf.io
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: David S. Meyer, Lauren R. Kanzer and Zachary A. Paiva	dmeyer@velaw.com lkanzer@velaw.com zpaiva@velaw.com
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: Paul E. Heath, Harry A. Perrin and Kiran Vakamudi	pheath@velaw.com hperrin@velaw.com kvakamudi@velaw.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
OP	Attn: Elise Chittick		echittick@ophouston.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
Parataxis Capital	Attn: Ed Chin		ed@parataxis.io
Phoenix Tech	Attn: Bijan Alizedah, Carl Agren		bijan@phoenixtech.org carl@phoenixtech.org
Poolin	Attn: Kevin Pan, Kathy Zhang		kevin.pan@poolin.io kathy.z@poolin.io
Priority Power	Attn: John Bick, Trent Stout, Tyler Randolph		jbick@prioritypower.com tstout@prioritypower.com tr Randolph@prioritypower.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin		ashergriffin@quinnmanuel.com
RBH Holdings, LLC	c/o Randall B. Hale		rhale@rockhillcap.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Resound Networks LLC			info@resoundnetworks.com
Riot	Attn: Jason Les, Jason Chung, Benjamin Yi		jles@riotblockchain.com jchung@riot.inc byi@riotblockchain.com
Rising Path	Attn: Robin Li		robin@risingpath.com
Rudolph Family Trust	c/o Lawrence Rudolph Trustee		laru@reign-deer.com
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
SGI MB + Fetch.ai	Attn: Andrew Schupak, Karl Samsen		aschupak@sgimb.com ks@sgic-securities.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Soluna	Attn: Phillip Ng, Colton Houseman		phillip@soluna.io
Sphere 3D Corp.	Attn: Patricia Trompeter		patricia.trompeter@sphere3d.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@huntonak.com ashleyharper@huntonak.com



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	slieberman@pryorcashman.com msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Stream Data Centers	Attn: Taylor Ogilvie		togilvie@streamdatacenters.com
Tanmar Rentals, LLC	c/o Wells & Cuellar, P.C.	Attn: Jeffrey D. Stewart	jstewart@wellscuellar.com
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfir.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	judith.ross@rsbfir.com frances.smith@rsbfir.com
Tenet Solutions	Attn: Accounting		tenet-ar@tenetsolutions.us
Texas Comptroller of Public Accounts, Revenue Accounting Division	c/o Bankruptcy & Collections Division	Attn: Christopher S. Murphy	christopher.murphy@oag.texas.gov
Toyota Industries Commercial Finance Inc.	c/o Weltman, Weinberg & Reis Co. LPA	Attn: Scott D. Fink	bronationalecf@weltman.com
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytx.gov
Trilogy LLC	Attn: Sam Bersiek		sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wilrose Realty	Attn: Alejandra Corza, Mordechai Feinstein		office@wilroserealty.com mfeinstein@wilroserealty.com
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

Exhibit C



Exhibit C

Served via First-Class Mail

Name	Address 1	Address 2	City	State	Zip
Resound Networks LLC	PO Box 1741	100 N Cuyler St	Pampa	TX	79066
Texas- New Mexico Power Company	1126 Stafford Blvd	PO Drawer 1960	Pecos	TX	79772
Windstream	PO Box 9001908		Louisville	KY	40290-1908

Exhibit D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
CORE SCIENTIFIC, INC., et al.	§ Case No. 22-90341 (DRJ)
Debtors¹	§ (Jointly Administered)
	§

**NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES
TO BE ASSUMED AND ASSIGNED IN CONNECTION WITH THE CELSIUS
SETTLEMENT AND THE PROPOSED CURE COSTS WITH RESPECT THERETO**

On September 15, 2023, Core Scientific Operating Company f/k/a Core Scientific, Inc. (“Core”) and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) a motion (the “**Motion**”)² seeking, among other things, entry of an order (i) authorizing and approving (a) a global settlement between the Debtors and Celsius Mining LLC and certain of its affiliates (collectively, “**Celsius**”, and such settlement the “**Celsius Settlement**”), (b) the sale of the Cedarvale Facility and related assets pursuant to that certain Purchase and Sale Agreement, dated as September 14, 2023, by and between Core and Celsius (the “**PSA**”), (c) in accordance with the terms of the PSA, the grant by the Debtors to Celsius of a perpetual, non-transferable (except as described in Section 14 of the PSA), non-exclusive limited license to use certain of the Debtors’ intellectual property in connection with Celsius’ use of the Debtors’ materials identified in Exhibit K to the PSA, (d) assumption and assignment of certain executory contracts and unexpired leases to Celsius identified in Exhibit B to the PSA, as may be modified or amended (collectively, the “**Transferred Contracts**”) and (ii) granting related relief pursuant to sections 363(b), 365(a), and 105(a) of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rule 9013 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Local Rules**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion or the PSA.

You are receiving this Notice because you may be a counterparty to an executory contract or unexpired lease that potentially could be assumed and assigned in connection with the Celsius Settlement.

Cure Costs

In accordance with the Motion, the Debtors are, in connection with the Celsius Settlement, seeking to assume and assign the Transferred Contracts to Celsius.

The Transferred Contracts that may be assumed or assigned in connection with the Celsius Settlement that are relevant to you and the Debtors' good faith calculation of the Cure Costs with respect thereto are set forth on **Schedule A** hereto.

The inclusion of any Transferred Contracts identified on Exhibit B of the PSA does not require or guarantee that such Transferred Contract ultimately will be assumed or assigned. The assumption or assignment of a Transferred Contract is subject to Bankruptcy Court approval. All rights of the Debtors and Celsius with respect thereto are reserved.

Cure or Adequate Assurance Objections

Any objection to the proposed assumption, assumption and assignment, or potential designation of a Transferred Contract identified on Exhibit B of the PSA, the subject of which objection is the Debtors' proposed Cure Costs or the provision of adequate assurance of future performance by Celsius (a "**Contract Objection**") or any other grounds, must (i) identify the applicable Transferred Contracts; (ii) state, with specificity, the legal and factual bases for the objection, including the cure amount the counterparty believes is required to cure defaults under the relevant Transferred Contract; and (iii) include any appropriate documentation in support thereof, and must be filed with the Bankruptcy Court and served on counsel for the Debtors (detailed on the signature page hereto) and counsel for Celsius (Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, IL 60654, Attn: Patrick J. Nash, P.C (patrick.nash@kirkland.com), Ross M. Kwasteniet, P.C. (ross.kwasteniet@kirkland.com), Steve Toth (steve.toth@kirkland.com), and Christopher S. Koenig (chris.koenig@kirkland.com) (collectively, the "**Objection Recipients**") by no later than **SUNDAY, OCTOBER 1, 2023 at 3:00 p.m. (prevailing Central Time)** (the "**Contract Objection Deadline**").

If a timely Contract Objection is not resolved by the parties 24 hours following the Contract Objection Deadline, the Debtors will request that the Bankruptcy Court set a hearing (the "**Hearing**") as soon as possible thereafter to consider the Motion and any pending Contract Objections or other objections, and the amount to be paid or reserved with respect to such objection shall be determined by the Bankruptcy Court at the Hearing; provided that the parties first shall use commercially reasonable, good faith efforts to resolve such objection without further Bankruptcy Court intervention.

IF A COUNTERPARTY FAILS TO FILE WITH THE COURT AND SERVE ON THE OBJECTION RECIPIENTS A TIMELY CONTRACT OBJECTION, THE COUNTERPARTY SHALL BE DEEMED TO HAVE CONSENTED TO THE ASSUMPTION AND ASSIGNMENT OF THE TRANSFERRED CONTRACTS TO CELSIUS, NOTWITHSTANDING ANY ANTI-ALIENATION PROVISION OR OTHER

RESTRICTION ON ASSUMPTION OR ASSIGNMENT IN THE TRANSFERRED CONTRACTS, AND SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION WITH REGARD TO ADEQUATE ASSURANCE OF FUTURE PERFORMANCE BY CELSIUS OR THE COST TO CURE ANY DEFAULTS UNDER THE APPLICABLE TRANSFERRED CONTRACTS AND ANY PROOF OF CLAIM ASSERTING A CLAIM FOR SUCH AMOUNT SHALL BE EXPUNGED WITHOUT FURTHER ORDER OF THE BANKRUPTCY COURT. THE CURE COSTS SET FORTH IN THE ASSUMPTION AND ASSUMPTION NOTICE SHALL BE CONTROLLING AND WILL BE THE ONLY AMOUNT NECESSARY TO CURE OUTSTANDING DEFAULTS UNDER THE APPLICABLE TRANSFERRED CONTRACT UNDER SECTION 365(B) OF THE BANKRUPTCY CODE, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TRANSFERRED CONTRACTS, OR ANY OTHER DOCUMENT, AND THE COUNTERPARTY SHALL BE FOREVER BARRED FROM ASSERTING ANY ADDITIONAL CURE OR OTHER AMOUNTS WITH RESPECT TO SUCH TRANSFERRED CONTRACTS THROUGH THE DATE OF ASSUMPTION AND ASSIGNMENT, WHETHER IN A PROOF OF CLAIM OR OTHERWISE AGAINST THE DEBTORS, OR THEIR PROPERTY.

Additional Information

Copies of the Motion, including the PSA and the Proposed Order, may be obtained free of charge at the website dedicated to the Debtors' chapter 11 cases maintained by their claims and noticing agent, Stretto, Inc., located at <https://cases.stretto.com/corescientific/>.

Dated: September 15, 2023
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez
WEIL, GOTSHAL & MANGES LLP
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Clifford W. Carlson (24090024)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
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Clifford.Carlson@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Ray C. Schrock (admitted *pro hac vice*)
Ronit J. Berkovich (admitted *pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
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Email: Ray.Schrock@weil.com
Ronit.Berkovich@weil.com

*Attorneys for Debtors
and Debtors in Possession*

Schedule A**Schedule of Proposed Cure Amounts for the Transferred Contracts**

	Debtor	Creditor	Creditor Contact Information	Contract Description	Contract Type	Cure Balance
1	Core Scientific, Inc.	Texas New Mexico Power Company	Jonathan Lozano Texas New-Mexico Power Company 1126 Stafford Blvd P.O. Drawer 1960 Pecos, Texas 79772	Transmission/Substation Facility Extension Agreement, dated 8/20/2021	Construction Infrastructure for Electricity Distribution Agreement	\$0
2	Core Scientific, Inc.	Texas New Mexico Power Company	Jonathan Lozano Texas New-Mexico Power Company 1126 Stafford Blvd P.O. Drawer 1960 Pecos, Texas 79772	Electric Facilities Extension Agreement, dated 8/20/2021	Electric Facilities Agreement	\$0
3	Core Scientific, Inc.	Resound Networks LLC	PO Box 1741 Pampa, Texas 79066	Business Service Provider Agreement, dated 9/16/2022	Internet Services Agreement	\$0
4	Core Scientific, Inc.	Windstream	PO Box 9001908 Louisville, Kentucky 40290-1908	Kinetic Business by Windstream Service Terms and Conditions and Amendment to Windstream Agreement, dated 11/4/2021	Internet Services Agreement	\$0